

Format of holding of specified securities

Annexure - I

1 Name of Listed Entity : PILANI INVESTMENT & INDUSTRIES CORP LTD

2 Scrip Code/Name of Scrip/Class of Security :

3 Share Holding Pattern Filed under: Reg. 31(1) (b) : **Quarter Ended 31/03/2020**

4 Declaration:

| | Particulars | Yes | No |
|---|---|------------|-----------|
| 1 | Whether the Listed Entity has issued any partly paid up shares | | NO |
| 2 | Whether the Listed Entity has issued any Convertible Securities or Warrants? | | NO |
| 3 | Whether the Listed Entity has any shares against which depository receipt are issued? | | NO |
| 4 | Whether the Listed Entity has any shares in locked-in? | | NO |
| 5 | Whether any shares held by promoters are pledge or otherwise encumbered? | | NO |

5 The tabular format for disclosure of holding of specified securities is as follows:-

Table I - Summary Statement holding of specified securities

| Category (I) | Category of shareholder (II) | Nos. of shareholders (III) | No. of fully paid-up equity shares held (IV) | No. of partly paid-up equity shares held (V) | No. of shares underlying Depository Receipt (VI) | Total nos. shares held (VII) = (IV)+(V)+(VI) | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (IX) | | | No. of Shares Underlying convertible securities (Including Warrants) (X) | Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) as a % of (A+B+C) | Number of Locked in shares (XII) | | Number of Shares pledged or otherwise encumbered (XIII) | | Number of equity shares held in dematerialized form (XIV) | |
|--------------|--------------------------------|----------------------------|--|--|--|--|---|---|------------|----------------|--|--|----------------------------------|----------|---|----------|---|---------------------------------|
| | | | | | | | | No. of Voting Rights | | | | | Total as a % of (A+B+C) | No. (a) | As a % of total Shares held (b) | No. (a) | | As a % of total Shares held (b) |
| | | | | | | | | Class eg:x | Class eg:y | Total | | | | | | | | |
| (A) | Promoter & Promoter Group | 8 | 4551416 | 0 | 0 | 4551416 | 57.549 | 4551416 | 0 | 4551416 | 57.549 | 0 | 57.549 | 0 | 0.000 | 0 | 0.000 | 4551416 |
| (B) | Public | 6173 | 3357334 | 0 | 0 | 3357334 | 42.451 | 3357334 | 0 | 3357334 | 42.451 | 0 | 42.451 | 0 | 0.000 | 0 | 0.000 | 3296008 |
| (C) | Non Promoter - Non Public | | | | | | | | | | | | | | | | | |
| (C1) | Shares underlying DRs | | | | | | | | | | | | | | | | | |
| (C2) | Shares held by Employee Trusts | | | | | | | | | | | | | | | | | |
| | TOTAL | 6181 | 7908750 | 0 | | 7908750 | 100.000 | 7908750 | 0 | 7908750 | 100.000 | 0 | 100.000 | 0 | 0.000 | 0 | 0.000 | 7847424 |

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

| | Category & Name of shareholders (I) | PAN (II) | Nos. of shareholders (III) | No. of fully paid-up equity shares held (IV) | No. of partly paid-up equity shares held (V) | Nos. of shares underlying Depository Receipt (VI) | Total nos. shares held (VII) = (IV)+(V)+(VI) | Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII) | Number of Voting Rights held in each class of securities (IX) | | | No. of Shares Underlying Outstanding convertible securities (Including Warrants) (X) | Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) = (VII)+(X) as a % of | Number of Locked in shares (XII) | | Number of Shares pledged or otherwise encumbered (XIII) | | Number of equity shares held in dematerialized form (XIV) | |
|-----|--|------------|----------------------------|--|--|---|--|---|---|----------|----------------|--|--|-------------------------------------|----------|---|----------|---|---------------------------------|
| | | | | | | | | | No. of Voting Rights | | | | | Total as a % of Total Voting rights | No. (a) | As a % of total Shares held (b) | No. (a) | | As a % of total Shares held (b) |
| | | | | | | | | | Class x | Class y | Total | | | | | | | | |
| (1) | Indian | | 0 | 0 | 0 | 0 | 0 | 0.000 | 0 | 0 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0 |
| (a) | Individuals/Hindu undivided Family | | 0 | 0 | 0 | 0 | 0 | 0.000 | 0 | 0 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0 |
| (b) | Central Government/State Government(s) | | 0 | 0 | 0 | 0 | 0 | 0.000 | 0 | 0 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0 |
| (c) | Financial Institutions/Banks | | 0 | 0 | 0 | 0 | 0 | 0.000 | 0 | 0 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0 |
| (d) | Any Other | | 0 | 0 | 0 | 0 | 0 | 0.000 | 0 | 0 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0 |
| | Bodies Corporate | | 6 | 4179109 | 0 | 0 | 4179109 | 52.842 | 4179109 | 0 | 4179109 | 52.842 | 0 | 52.842 | 0 | 0.000 | 0 | 0.000 | 4179109 |
| | ADITYA MARKETING AND MANUFACTURING PRIVA | AACCA8226F | 0 | 2744194 | 0 | 0 | 2744194 | 34.698 | 2744194 | 0 | 2744194 | 34.698 | 0 | 34.698 | 0 | 0.000 | 0 | 0.000 | 2744194 |
| | B. K. BIRLA FOUNDATION | AACCB3092J | 0 | 17521 | 0 | 0 | 17521 | 0.222 | 17521 | 0 | 17521 | 0.222 | 0 | 0.222 | 0 | 0.000 | 0 | 0.000 | 17521 |
| | CENTRAL INDIA GENERAL AGENTS LTD | AABCC2197E | 0 | 300 | 0 | 0 | 300 | 0.004 | 300 | 0 | 300 | 0.004 | 0 | 0.004 | 0 | 0.000 | 0 | 0.000 | 300 |
| | JAYANTIKA INVESTMENT & FINANCE LIMITED | AAECP5902D | 0 | 6700 | 0 | 0 | 6700 | 0.085 | 6700 | 0 | 6700 | 0.085 | 0 | 0.085 | 0 | 0.000 | 0 | 0.000 | 6700 |
| | PADMAVATI INVESTMENT LTD. | AABCP8632M | 0 | 1406986 | 0 | 0 | 1406986 | 17.790 | 1406986 | 0 | 1406986 | 17.790 | 0 | 17.790 | 0 | 0.000 | 0 | 0.000 | 1406986 |
| | ZENITH DISTRIBUTORS AND AGENTS LTD. | AAACZ0907C | 0 | 3408 | 0 | 0 | 3408 | 0.043 | 3408 | 0 | 3408 | 0.043 | 0 | 0.043 | 0 | 0.000 | 0 | 0.000 | 3408 |
| | Trusts | | 2 | 372307 | 0 | 0 | 372307 | 4.708 | 372307 | 0 | 372307 | 4.708 | 0 | 4.708 | 0 | 0.000 | 0 | 0.000 | 372307 |
| | BIRLA EDUCATIONAL INSTITUTION | AAATB3103B | 0 | 16500 | 0 | 0 | 16500 | 0.209 | 16500 | 0 | 16500 | 0.209 | 0 | 0.209 | 0 | 0.000 | 0 | 0.000 | 16500 |
| | PRAKASH EDUCATIONAL SOCIETY | AAATP1227G | 0 | 355807 | 0 | 0 | 355807 | 4.499 | 355807 | 0 | 355807 | 4.499 | 0 | 4.499 | 0 | 0.000 | 0 | 0.000 | 355807 |
| | Clearing Members | | 0 | 0 | 0 | 0 | 0 | 0.000 | 0 | 0 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0 |
| | Sub-Total (A)(1) | | 8 | 4551416 | 0 | 0 | 4551416 | 57.549 | 4551416 | 0 | 4551416 | 57.549 | 0 | 57.549 | 0 | 0.000 | 0 | 0.000 | 4551416 |
| (2) | Foreign | | 0 | 0 | 0 | 0 | 0 | 0.000 | 0 | 0 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0 |
| (a) | Individuals (Non-Resident Individuals/Foreign Individuals) | | 0 | 0 | 0 | 0 | 0 | 0.000 | 0 | 0 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0 |
| (b) | Government | | 0 | 0 | 0 | 0 | 0 | 0.000 | 0 | 0 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0 |
| (c) | Institutions | | 0 | 0 | 0 | 0 | 0 | 0.000 | 0 | 0 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0 |
| (d) | Foreign Portfolio Investor | | 0 | 0 | 0 | 0 | 0 | 0.000 | 0 | 0 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0 |
| (e) | Any Other | | 0 | 0 | 0 | 0 | 0 | 0.000 | 0 | 0 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0 |
| | OCBs | | 0 | 0 | 0 | 0 | 0 | 0.000 | 0 | 0 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0 |
| | Sub-Total (A)(2) | | 0 | 0 | 0 | 0 | 0 | 0.000 | 0 | 0 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0 |
| | Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2) | | 8 | 4551416 | 0 | 0 | 4551416 | 57.549 | 4551416 | 0 | 4551416 | 57.549 | 0 | 57.549 | 0 | 0.000 | 0 | 0.000 | 4551416 |

Table III - Statement showing shareholding pattern of the Public shareholder

| | Category & Name of shareholders (I) | PAN (II) | Nos. of shareholders (III) | No. of fully paid-up equity shares held (IV) | No. of partly paid-up equity shares held (V) | Nos. of shares underlying Depository Receipt (VI) | Total nos. shares held (VII) = (IV)+(V)+(VI) | Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII) | Number of Voting Rights held in each class of securities (IX) | | | No. of Shares Underlying Outstanding convertible securities (Including Warrants) (X) | Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) = (VII)+(X) as a % of (A+B+C) | Number of Locked in shares (XII) | | Number of Shares pledged or otherwise encumbered | | Number of equity shares held in dematerialized form (XIV) | |
|-----|--|------------|----------------------------|--|--|---|--|---|---|---------|--------|--|--|-------------------------------------|---------|--|---------|---|---------------------------------|
| | | | | | | | | | No. of Voting Rights | | | | | Total as a % of Total Voting rights | No. (a) | As a % of total Shares held (b) | No. (a) | | As a % of total Shares held (b) |
| | | | | | | | | | Class x | Class y | Total | | | | | | | | |
| (1) | Institutions | | 0 | 0 | 0 | 0 | 0 | 0.000 | 0 | 0 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0 |
| (a) | Mutual Funds | | 0 | 0 | 0 | 0 | 0 | 0.000 | 0 | 0 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0 |
| (b) | Venture Capital Funds | | 0 | 0 | 0 | 0 | 0 | 0.000 | 0 | 0 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0 |
| (c) | Alternate Investment Funds | | 0 | 0 | 0 | 0 | 0 | 0.000 | 0 | 0 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0 |
| (d) | Foreign Venture Capital Investors | | 0 | 0 | 0 | 0 | 0 | 0.000 | 0 | 0 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0 |
| (e) | Foreign Portfolio Investors | | 1 | 22950 | 0 | 0 | 22950 | 0.290 | 22950 | 0 | 22950 | 0.290 | 0 | 0.290 | 0 | 0.000 | 0 | 0.000 | 22950 |
| (f) | Financial Institutions/Banks | | 5 | 180303 | 0 | 0 | 180303 | 2.280 | 180303 | 0 | 180303 | 2.280 | 0 | 2.280 | 0 | 0.000 | 0 | 0.000 | 179903 |
| | ICICI BANK LIMITED | AAAC11195H | 0 | 82603 | 0 | 0 | 82603 | 1.044 | 82603 | 0 | 82603 | 1.044 | 0 | 1.044 | 0 | 0.000 | 0 | 0.000 | 82603 |
| (g) | Insurance Companies | | 0 | 0 | 0 | 0 | 0 | 0.000 | 0 | 0 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0 |
| (h) | Provident Funds/Pension | | 0 | 0 | 0 | 0 | 0 | 0.000 | 0 | 0 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0 |
| (i) | Any Other | | 0 | 0 | 0 | 0 | 0 | 0.000 | 0 | 0 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0 |
| | Foreign Institutional Investors | | 0 | 0 | 0 | 0 | 0 | 0.000 | 0 | 0 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0 |
| | QFI - Corporate | | 0 | 0 | 0 | 0 | 0 | 0.000 | 0 | 0 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0 |
| | Sub-Total (B)(1) | | 6 | 203253 | 0 | 0 | 203253 | 2.570 | 203253 | 0 | 203253 | 2.570 | 0 | 2.570 | 0 | 0.000 | 0 | 0.000 | 202853 |
| (2) | Central Government/State Government(s)/President of India | | 0 | 0 | 0 | 0 | 0 | 0.000 | 0 | 0 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0 |
| | Sub-Total (B)(2) | | 0 | 0 | 0 | 0 | 0 | 0.000 | 0 | 0 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0 |
| (3) | Non-Institutions | | 0 | 0 | 0 | 0 | 0 | 0.000 | 0 | 0 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0 |
| (a) | Individuals | | 0 | 0 | 0 | 0 | 0 | 0.000 | 0 | 0 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0 |
| | i) Individual shareholders holding nominal share capital up to Rs.2 Lakhs. | | 5878 | 604644 | 0 | 0 | 604644 | 7.645 | 604644 | 0 | 604644 | 7.645 | 0 | 7.645 | 0 | 0.000 | 0 | 0.000 | 565417 |
| | ii) Individual shareholders holding nominal share capital in excess of Rs.2 Lakhs. | | 3 | 82742 | 0 | 0 | 82742 | 1.046 | 82742 | 0 | 82742 | 1.046 | 0 | 1.046 | 0 | 0.000 | 0 | 0.000 | 82742 |
| (b) | NBFCs registered with RBI | | 0 | 0 | 0 | 0 | 0 | 0.000 | 0 | 0 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0 |
| (c) | Employee Trusts | | 0 | 0 | 0 | 0 | 0 | 0.000 | 0 | 0 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0 |
| (d) | Overseas Depositors (holding DRs)(balancing figure) | | 0 | 0 | 0 | 0 | 0 | 0.000 | 0 | 0 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0 |

| | | | | | | | | | | | | | | | | | | | |
|-----|---|------------|-------------|----------------|----------|----------|----------------|---------------|----------------|----------|----------------|---------------|----------|---------------|----------|--------------|----------|--------------|----------------|
| (e) | Any Other | | 0 | 0 | 0 | 0 | 0 | 0.000 | 0 | 0 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0 |
| | Bodies Corporate | | 167 | 2385823 | 0 | 0 | 2385823 | 30.167 | 2385823 | 0 | 2385823 | 30.167 | 0 | 30.167 | 0 | 0.000 | 0 | 0.000 | 2364124 |
| | GWALIOR WEBBING COMPANY PRIVATE LIMITED | AABCG1807D | 0 | 454168 | 0 | 0 | 454168 | 5.743 | 454168 | 0 | 454168 | 5.743 | 0 | 5.743 | 0 | 0.000 | 0 | 0.000 | 454168 |
| | THE PUNJAB PRODUCE AND TRADING CO PVT LT | AABCT1705D | 0 | 1385223 | 0 | 0 | 1385223 | 17.515 | 1385223 | 0 | 1385223 | 17.515 | 0 | 17.515 | 0 | 0.000 | 0 | 0.000 | 1385223 |
| | QFI - Individual | | 0 | 0 | 0 | 0 | 0 | 0.000 | 0 | 0 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0 |
| | NRI - Repatriable | | 34 | 4802 | 0 | 0 | 4802 | 0.061 | 4802 | 0 | 4802 | 0.061 | 0 | 0.061 | 0 | 0.000 | 0 | 0.000 | 4802 |
| | NRI - Non- Repatriable | | 34 | 16162 | 0 | 0 | 16162 | 0.204 | 16162 | 0 | 16162 | 0.204 | 0 | 0.204 | 0 | 0.000 | 0 | 0.000 | 16162 |
| | OCBs | | 0 | 0 | 0 | 0 | 0 | 0.000 | 0 | 0 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0 |
| | Trusts | | 4 | 9650 | 0 | 0 | 9650 | 0.122 | 9650 | 0 | 9650 | 0.122 | 0 | 0.122 | 0 | 0.000 | 0 | 0.000 | 9650 |
| | Clearing Memebers | | 45 | 34318 | 0 | 0 | 34318 | 0.434 | 34318 | 0 | 34318 | 0.434 | 0 | 0.434 | 0 | 0.000 | 0 | 0.000 | 34318 |
| | IEPF Authority | | 2 | 15940 | 0 | 0 | 15940 | 0.202 | 15940 | 0 | 15940 | 0.202 | 0 | 0.202 | 0 | 0.000 | 0 | 0.000 | 15940 |
| | Sub-Total (B)(3) | | 6167 | 3154081 | 0 | 0 | 3154081 | 39.881 | 3154081 | 0 | 3154081 | 39.881 | 0 | 39.881 | 0 | 0.000 | 0 | 0.000 | 3093155 |
| | Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3) | | 6173 | 3357334 | 0 | 0 | 3357334 | 42.451 | 3357334 | 0 | 3357334 | 42.451 | 0 | 42.451 | 0 | 0.000 | 0 | 0.000 | 3296008 |

| Table V - Statement showing shareholding details of significant beneficial owner | | | | | | | | | | | | |
|--|---|--|--------------------------------------|--|--|-------------|---|-----------------|--|---------------------|-----------------------------------|--|
| Details of the significant beneficial owner (I) | | | Details of the registered owner (II) | | | | Details of holding/ exercise of right of the SBO in the reporting company, whether direct or indirect :(III) Whether by virtue of: | | | | | |
| Sr No. | Name | PAN/Passport No. in case of a foreign national | Nationality | Name | PAN/Passport No. in case of a foreign national | Nationality | Shares % | Voting rights % | Rights on distributable dividend or any other distribution % | Exercise of control | Exercise of significant influence | Date of creation / acquisition of significant beneficial interest (IV) |
| 1 | Shri Kumar Mangalam Birla | AEFPB5926H | Indian | Aditya Marketing & Manufacturing Pvt. Ltd. | AACCA8226F | Indian | 34.7 | | | No | No | 08-02-2019 |
| 2 | Shri Kumar Mangalam Birla | AEFPB5926H | Indian | Padmavati Investment Pvt. Ltd. | AABCP8632M | Indian | 17.79 | | | No | No | 08-02-2019 |
| 3 | Administrators Pendente Lite - Comprising of Shri Justice Mohit S. Shah, Shri Mahendra Kumar Sharma and Shri Amal Chandra Chakrabortii - Executor of Estate of Smt. Priyamvada Devi Birla | APTPP1732N | Indian | Gwalior Webbing Co. Pvt. Ltd. | AABCG1807D | Indian | 5.74 | | | No | No | 08-02-2019 |
| 4 | Administrators Pendente Lite - Comprising of Shri Justice Mohit S. Shah, Shri Mahendra Kumar Sharma and Shri Amal Chandra Chakrabortii - Executor of Estate of Smt. Priyamvada Devi Birla | APTPP1732N | Indian | Baroda Agents and Trading Co. Pvt. Ltd. | AAACB1472G | Indian | 0.87 | | | No | No | 08-02-2019 |
| 5 | Administrators Pendente Lite - Comprising of Shri Justice Mohit S. Shah, Shri Mahendra Kumar Sharma and Shri Amal Chandra Chakrabortii - Executor of Estate of Smt. Priyamvada Devi Birla | APTPP1732N | Indian | Punjab Produce Holdings Ltd. | AABCM7053M | Indian | 0.67 | | | No | No | 08-02-2019 |
| 6 | Administrators Pendente Lite - Comprising of Shri Justice Mohit S. Shah, Shri Mahendra Kumar Sharma and Shri Amal Chandra Chakrabortii - Executor of Estate of Smt. Priyamvada Devi Birla | APTPP1732N | Indian | The Punjab Produce and Trading Co. Pvt. Ltd. | AABCT1705D | Indian | 17.52 | | | No | No | 08-02-2019 |